

Auto Retiree VEBA Trust

This is an electronic fillable form. Please complete by typing in your information and signing electronically or print, complete and sign.

Carrier: Blue Cross Blue Shield of Michigan (BCBSM) – Medical, Prescription Drug, Dental and Blue Vision. PBGC Recipient, Spouse/Domestic Partner, Two Person, Dependent or Qualified Family Member(QFM) have the ability to enroll individually in any plan level of coverage as a Single person if they desire.

*Select the Coverage for the individual(s) enrolling in the plan below under one (1) Enrollment form if you are a PBGC recipient and/or Spouse and/or Dependent enrolling in the plan as a Family. If two (2) people are enrolling in the plan, selecting enrollment as a single on two (2) forms offers better pricing. The two family members are not required to have the same coverage if they enroll individually. Each family member must complete their own form and send payment individually for their plan options.

Pre-65 and Post-65 participants in stand alone Dental +/- Vision plans must complete this form to enroll or make changes to existing coverage.

J SECTION I:Type	of Request						
		lew Enrollment n AMP*		TC AMP* ment or Chang			+/- Vision ent or Change*
	your payr rece year	ou have not initiate r PBGC pension nents or if you elec vive the HCTC subs ly via IRS form 888 ck here.	et to sidy	ced Monthly t (AMP) enrollm clude proof of y with this form.	ent	alone Dent	d Post-65 stand tal +/- Vision ncluding Post-65 s
Change of Status	e 🗆 Ado	l Dependent		Contract		Other	
SECTION 2: Enrol	lee Inform	ation					
Are you electing the sar			rrently utilizing	? □ Yes		No	
Who is enrolling? \Box	PBGC recipier only		ecipient and omestic partner	□PBGC rec and Family	ipient	□Sp Part	oouse/Domestic ner
							Dependent
Last Name		First Name		M.I.	Da	te of Birth (i	mm/dd/yyyy)
Address			City		Sta	te	Zip
Telephone Number			Social Security	v Number	Ge	nder	
						□ Male	🗆 Female
Medicare ID Number if Appl	icable: Medica	re Effective Date	Medicare Curr	ently Enrolled:	Email A	ddress	
Spouse/Dependent Medicare	ID Number if A	Applicable:	Spouse/Depende	ent Medicare Effect	ive Date		
Retirement Date			Salary / Hourly		lf Hourly	, Name of L	Jnion
Company Retired From			□ Salary	□ Hourly			
Effective Date		Form of Payment		ed by the 10 th day of the lot of the day o			Effective Date -AMP option only)
Auto VEBA Trust Q	2FM Eligible	Retiree Name*	.,	, -	, _		ate of Birth*



SECTION 3: Participating Dependent(s)

Name (First, MI, Last)	DOB (mm/dd/yyyy)	SSN	Gender	Relationship Code ¹
			□ M □ F	$ \begin{array}{c} \Box S \\ \Box SS \\ \Box DP \end{array} $
			□ M □ F	$ \begin{array}{c} \Box S \\ \Box SS \\ \Box DP \end{array} $ $ \begin{array}{c} \Box C \\ \Box D \end{array} $
			□ M □ F	$ \begin{array}{c} \Box S \\ \Box SS \\ \Box DP \end{array} $ $ \begin{array}{c} \Box C \\ \Box D \end{array} $
			□ M □ F	$ \begin{array}{c} \Box S \\ \Box SS \\ \Box DP \end{array} \qquad \Box D $

I Relationship Codes – S (Spouse); SS (Surviving Spouse); DP (Domestic Partner); C (Child by Birth or Adoption); D (Disabled Child)

SECTION 4: Medical Coverage Selection

Select your coverage by choosing one box in this section. For HCTC-eligible AMP qualifying members, only Medical/Dental/Vision benefits must be selected.

MEDICAL COVERAGE

Pre-65 & Pre-65 Medicare Disabled <u>ONLY</u>. For Post-65 Medical, please contact Benistar 1-800-236-4782 or complete the Post-65 Enrollment Form.

GC)LD				
	Medical / Dental / Vision				Terminate Coverage
SIL	.VER – Only medical plan avai	ilable to pre-65 Medi	care Disabled		
	Medical / Dental / Vision	Medical / Dental	Medical / Vision	Medical Only	Terminate Coverage
BR	ONZE				
	Medical / Dental / Vision	Medical / Dental	Medical / Vision	Medical Only	Terminate Coverage
CO	PPER				
	Medical / Dental / Vision	Medical / Dental	Medical / Vision	Medical Only	Terminate Coverage

STAND-ALONE COVERAGE

High Dental / Vision	High Dental Only	Vision Only
Low Dental / Vision	Low Dental Only	Vision Only

SECTION 5: Signature

Retiree Signature: (If Enrolling)	Date:
Spouse/Domestic Partner Signature: (If Enrolling)	Date:

Attention HCTC AMP participants - This enrollment form in conjunction with form 13441-A must be completed in their entirety and proof of eligibility (i.e.- 1099-R) included in order to be enrolled in the HCTC program. Any missing information will delay your enrollment in being processed. All enrollment forms, including the 13441-A form if needed, will be faxed, emailed or mailed to Benistar. Use the contact information in "Instructions for Completion and Submittal of ALL Forms" on Page 3 of this form.

SECTION 6: Plans and Rates – Non HCTC

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NON-HCTC AMP ELIGIBLE RETIREES UNDER AGE 65

		BUNDLED PLANS (MEDICAL, PRESCRIPTION DRUG, DENTAL AND VISION)	TOTAL <u>MONTHLY</u> PREMIUM
EN		Gold Single	\$1,571.09
	GOLD PLAN	Gold Family	\$4,663.66
$\langle \mathbf{S} \rangle$	SILVER PLAN	Silver Single	\$1,375.47
21		Silver Family	\$4,076.79
2		Bronze Single	\$1,046.81
BRONZE PLAN	Bronze Family	\$3,090.80	
4) o		Copper Single	\$911.23
	COPPER PLAN	Copper Family	\$2,684.07

STANDALONE NO MEDICAL Dental & Vision Rates Under Age 65 -

Dental Rates (Standalone or w/	another option)	Low Dental		High Dental	
The rates below are priced for eligible plan participants enrolling in the Dental Plan Only.					
Single		\$56.59		\$63.70	
Two-Person		\$113.19		\$127.40	
Family		\$198.08		\$222.94	
When enrolling in Dental Only, an Administration Fee of \$4.25 must be added to the rate.					
2021 Blue Cross Blue Shield Vision Rates (VSP)					
Single	\$	\$ 6.51	These Dates de NOT is slude		
Two-Person	\$ 13.02		Thes	e Rates do NOT include the admin fee	
Family	\$	\$ 21.61			
If purchased congrately must be bundled with Vision plan and pay admin fee of 4.25					

If purchased separately must be bundled with Vision plan and pay admin fee of \$4.25

STANDALONE NO MEDICAL Dental & Vision Rates Over Age 65 -

Dental Rates (Standalone or with another option)					
The rates below are priced for eligible plan participants enrolling in the Dental Plan Only.					
Low Dental High Dental					
Single	\$56.59	\$60.41			
Two-Person	\$113.18	\$120.82			
Family	\$169.77	\$181.23			
If nurchased separately must be bundled with Vicion plan and pay admin fee of \$4.25					

If purchased separately must be bundled with Vision plan and pay admin fee of \$4.25

2021 Blue Cross Blue Shield Vision Rates (VSP)					
Single	\$ 5.28	These Detectes NOT include			
Two-Person	\$ 10.56	These Rates do NOT include the admin fee			
Family	\$ 15.84				
If purchased separately must be bundled with Vision plan and pay admin fee of \$4.25					

Note: The Pre-65 spouse of a Medicare eligible retiree must fill out a separate Auto VEBA Trust Enrollment form if the retiree is signing up for Dental +/- Vision. Post-65 dental enrollees must include their Medicare number in section 2 to receive the Post-65 price.



SECTION 7: Eligibility Requirements for HCTC Advanced Monthly Payment (AMP) Program

- The Advance Monthly payment (AMP) program allows you to pay 27.5% of the premium to the IRS directly. The IRS then pays theentire Ι. premium for your insurance. Retiree Eligibility: To be eligible for the HCTC, you must meet one of the following: 2.
 - - An eligible trade adjustment assistance recipient, alternative TAA recipient or reemployment TAA recipient, а.
 - An eligible Pension Benefit Guaranty Corporation payee, or b.
 - The family member of an eligible TAA, ATAA, or RTAA recipient or PBGC payee who is deceased or who finalized a divorce c. with you.
- You are not eligible for the HCTC if you: 3
 - Can be claimed as a dependent on another person's federal income tax return or a.
 - Are enrolled in Medicare, Medicaid, the Children's Health Insurance Program, or the Federal Employees Health Benefits b. Program or are eligible to receive benefits under the U.S. military health system (TRICARE)
- Qualified Family Member (QFM) Eligibility: To be eligible for the HCTC, you must be a family member of a Retiree who is eleigible for 24 4. months from the event date of one of the following:
 - Retiree begins Medicare (Medicare care required) a.
 - Retiree Death (death certificate required). Note: If the Surviving Spouse option was chosen, the spouse is eligible for the HCTC b. until they turn 65.
 - Divorce (divorce decree required). Note: If the spouse is receiving a portion of the PBGC pension they are eligible for the с. HCTC until they turn 65,
- For more information on Auto VEBA, HCTC, or AMP registration including sample completed forms, visit www.HCTCPlans.com or 5. www.irs.gov/hctc_or call Benistar at (800)236-4782.

SECTION 8: HCTC Plans and Rates HCTC AMP ELIGIBLE RETIREES UNDER AGE 65

		BUNDLED PLANS (MEDICAL, PRESCRIPTION DRUG, DENTAL AND VISION)	TOTAL <u>MONTHLY</u> PREMIUM
6		Gold Single	\$1,571.09
	GOLD PLAN	Gold Family	\$4,663.66
(5)	SILVER PLAN	Silver Single	\$1,375.47
2		Silver Family	\$4,076.79
(2)		Bronze Single	\$1,046.81
	BRONZE PLAN	Bronze Family	\$3,090.80
		Copper Single	\$911.23
COPPER PLAN	Copper Family	\$2,684.07	

Sunset of the Health

Coverage Tax Credit To date, the Health Coverage Tax Credit (HCTC) has not been extended and funding continues to not be available. If Congress fails to extend the HCTC program before December 1, 2020, the program will shutdown for a minimum of 1-2 months into 2021 or until reauthorization is passed. If you wish to remain in the Auto VEBA insurance plans be prepared to pay 100% of the plan premium for each month the HCTC program is not in operation. If Congress extends the HCTC Program after the open enrollment period, there will be a special open enrollment period available at a later date.

SECTION 9: Terms & Conditions

Please Read the following information. The information on this form and the following conditions are part of my contract with Blue Cross® Blue Shield® of Michigan.

I am applying for coverage for myself and/or my family member identified on this application under my group's or association's contract with Blue Cross. Coverage begins on the date determined by Blue Cross. When Blue Cross accepts my application, I and covered members of my family are bound by the terms on the policy and this application. I understand that the submission of false or misleading information or the omission of material information on this form may result in rejection of my enrollment or retroactive termination of my coverage.

Proof of eligibility: I agree to provide proof of my dependent's eligibility for coverage when requested by Blue Cross Blue Shield of Michigan. **Authorization**: I appoint my group or association to handle all matters of coverage. I am responsible for giving notice to Blue Cross® Blue Shield® of Michigan of changes in my status and/or my family's status that affect coverage, such as marriage, divorce, birth, Medicare entitlements, or death of someone covered under the policy. I authorize Blue Cross and/or my Primary Care Physician to obtain the medical records relating to me and my enrolled family members necessary for the coordination of our medical care, administration of my coverage with Blue Cross, and for other purposes necessary for Blue Cross to fulfill its contractual and statutory obligations.

Release of Information: I acknowledge that Blue Cross requires me to provide my Social Security Number. In applying for coverage, I and my enrolled family members agree to permit providers and others to release "protected health information" (as that term is used in the Health Insurance Portability and Accountability Act of 1996, as amended) to Blue Cross for purpose of administering our coverage. Upon my request, Blue Cross will tell me where the information was sent.

Instructions for Completion and Submittal of ALL Forms

Complete form by either (a) printing a blank form and filling in all necessary information in ink or (b) open the form and complete electronically (you are able to sign your form electronically or by printing). Don't forget to save your form on your computer once you have completed. Contact Benistar with any question 1-800-236-4782

> Completed forms can be faxed or emailed to Benistar at: memelig@benistar.com

If mailing send to: **Benistar Service Center** 10 Tower Lane, Suite 100 Avon, Ct. 06001

Or if faxing send to: 1-860-408-7025