

# Pre-65 Benefit Enrollment and Change of Status Form Airline (VBTAR) Retiree VEBA Trust

This is an electronic fillable form. Please complete by typing in your information and signing electronically or print, complete and sign.

Carrier: Blue Cross Blue Shield of Michigan (BCBSM) – Medical, Prescription Drug, Dental and Blue Vision. PBGC Recipient, Spouse/Domestic Partner, Two Person, Dependent or Qualified Family Member(QFM) have the ability to enroll individually in any plan level of coverage as a Single person if they desire.

\*Select the Coverage for the individual(s) enrolling in the plan below under one (1) Enrollment form if you are a PBGC recipient and/or Spouse and/or Dependent enrolling in the plan as a Family. If two (2) people are enrolling in the plan, selecting enrollment as a single on two (2) forms offers better pricing. The two family members are not required to have the same coverage if they enroll individually. Each family member must complete their own form and send payment individually for their plan options.

Pre-65 and Post-65 participants in stand alone Dental +/- Vision plans must complete this form to enroll or make changes to existing coverage.

SECTION 1:Type of Re	quest				
□ Non HCTC	□New Enrollment Non AMP*		AMP* nt or Change	☐ Denta Enrollme	I +/- Vision ent or Change*
	*If you have not initiate your PBGC pension payments or if you elereceive the HCTC sub yearly via IRS form 888 check here.	ct to osidy rayment (A must include eligibility w	MP) enrollment	alone Den	nd Post-65 stand tal +/- Vision including Post-65
□Change of Status □ Address Change	Add Dependent	Terminate Con	tract	Other	
SECTION 2: Enrollee In	formation				
Are you electing the same hea		rrently utilizing?	□ Yes	□No	
Who is enrolling?	•	recipient and omestic partner	□PBGC recipie		pouse/Domestic tner
					Dependent
Last Name	First Name		M.I.	Date of Birth (	mm/dd/yyyy)
Address		City		State	Zip
Telephone Number		Social Security Nu	mber	Gender	☐ Female
Medicare ID Number if Applicable:	Medicare Effective Date	Medicare Currently	y Enrolled: Em	nail Address	
Spouse/Dependent Medicare ID Nur	mber if Applicable:	Spouse/Dependent N	1edicare Effective	Date	
Retirement Date		Salary / Hourly	lf H	lourly, Name of U	Jnion
Company Retired From		□ Salary □	⊐ Hourly		
Effective Date / /	Form of Payment  □ Check (only fo	*Must be received by			Effective Date n-AMP option only)
☐ Airline (VBTAR) VEBA Tr	Airline (VBTAR) VEBA Trust  Retiree Name*  Retiree Date of Birth* / /				



П	<b>SECTION</b>	3: Particii	pating De	pendent(s)
_		J		PCacc(3)

Name (First, MI, Last)	DOB (mm/dd/yyyy)	SSN	Gender	Relationship Code <sup>1</sup>
			□ M □ F	□ S □ C □ D □ D
			□ M □ F	□ S □ C □ DP □ D
			□ M □ F	□ S □ C □ D □ D
			□ M □ F	□ S □ C □ SS □ D

I Relationship Codes - S (Spouse); SS (Surviving Spouse); DP (Domestic Partner); C (Child by Birth or Adoption); D (Disabled Child)

### ☐ SECTION 4: Medical Coverage Selection

Select your coverage by choosing one box in this section. For HCTC-eligible AMP qualifying members, only Medical/Dental/Vision benefits must be selected.

### **MEDICAL COVERAGE**

Pre-65 & Pre-65 Medicare Disabled ONLY. For Post-65 Medical, please contact Benistar 1-800-236-4782 or complete the Post-65 Enrollment Form.

G	OLD Medical / Dental / Vision				Terminate Coverage  □
SI	LVER – Only medical plan ava	ilable to pre-65 Medi	care Disabled		_
<u> </u>	Medical / Dental / Vision	Medical / Dental	Medical / Vision	Medical Only	Terminate Coverage
	П	П	П	□ □	
В	RONZE				
	Medical / Dental / Vision	Medical / Dental	Medical / Vision	Medical Only	Terminate Coverage
_					
C	OPPER	M 1 1/D	N 1 1/N		
	Medical / Dental / Vision	Medical / Dental	Medical / Vision	Medical Only	Terminate Coverage
ST	AND-ALONE COVERAGE				
	High Dental / Vision	High Dental Only	Vision Only		Terminate Coverage
	Low Dental / Vision	Low Dental Only	Vision Only		
CE	CTION E. Signatura				
JL	CTION 5: Signature				
	Retiree Sig	nature			
					<b>D</b> (
	(II En	rolling)			Date:
Sn	ouse/Domestic Partner Sig	nature:			
- P	•	rolling)			Date:

Attention HCTC AMP participants - This enrollment form in conjunction with form 13441-A must be completed in their entirety and proof of eligibility (i.e.- 1099-R) included in order to be enrolled in the HCTC program. Any missing information will delay your enrollment in being processed. All enrollment forms, including the 13441-A form if needed, will be faxed, emailed or mailed to Benistar. Use the contact information in "Instructions for Completion and Submittal of ALL Forms" on Page 3 of this form.

## ■ SECTION 6: Plans and Rates – Non HCTC NON-HCTC AMP ELIGIBLE RETIRES UNDER AGE 65



	BUNDLED PL (MEDICAL, PRESCRI	ANS PTION DRUG, DENTAL AND VISION)	TOTAL MONTHLY PREMIUM
	COLDIDIAN	Gold Single	\$1,514.64
GOLD PLAN	Gold Family	\$4,496.57	
(5)	SILVER PLAN	Silver Single	\$1,345.96
4		Silver Family	\$3,990.56
(2)		Bronze Single	\$1,068.52
BRONZE PLAN	Bronze Family	\$3,158.22	
CORRED BLAN	Copper Single	\$876.58	
47	COPPER PLAN	Copper Family	\$2,582.42

STANDALONE NO MEDICAL Dental & Vision Rates Under Age 65 -

Dental Rates (Standalone or w/another option)	Low Dental	High Dental		
The rates below are priced for eligible plan participants enrolling in the Dental Plan Only.				
Single	\$64.75	\$72.33		
Two-Person	\$125.25	\$140.44		
Family	\$216.00	\$242.58		
An Administration Fee of \$4.25 has been added to the rate.				

2022 Blue Cross Blue Shield Vision Rates (VSP)	
Single	\$ 7.48
Two-Person	\$ 14.97
Family	\$ 24.85
MUST be purchased with a Dental Plan	

## STANDALONE NO MEDICAL Dental & Vision Rates Over Age 65 -

Dental Rates (Standalone or with another option)				
The rates below are priced for eligible plan participants enrolling in the Dental Plan Only.				
Low Dental High Dental				
Single \$64.75 \$68.83				
Two Person \$125.25 \$133.41				
An admin fee of \$4.25 has been added to the rate.				

2022 Blue Cross Blue Shield Vision Rates (VSP)		
Single	\$ 6.07	
Two-Person	\$ 12.14	
MUST be purchased with a Dental Plan		

Note: The Pre-65 spouse of a Medicare eligible retiree must fill out a separate Airline (VBTAR) VEBA Trust Enrollment form if the retiree is signing up for Dental +/- Vision. Post-65 dental enrollees must include their Medicare number in section 2 to receive the Post-65 price.

### SECTION 7: Eligibility Requirements for HCTC Advanced Monthly Payment (AMP) Program

- 1. The Advance Monthly payment (AMP) program allows you to pay 27.5% of the premium to the IRS directly. The IRS then pays the entire premium for your insurance.
- 2. Retiree Eligibility: To be eligible for the HCTC, you must meet one of the following:
  - a. An eligible trade adjustment assistance recipient, alternative TAA recipient or reemployment TAA recipient,
  - o. An eligible Pension Benefit Guaranty Corporation payee, or
  - c. The family member of an eligible TAA, ATAA, or RTAA recipient or PBGC payee who is deceased or who finalized a divorce with you.
- 3. You are not eligible for the HCTC if you:
  - a. Can be claimed as a dependent on another person's federal income tax return or
  - b Are enrolled in Medicare, Medicaid, the Children's Health Insurance Program, or the Federal Employees Health Benefits Program or are eligible to receive benefits under the U.S. military health system (TRICARE)
- 4. Qualified Family Member (QFM) Eligibility: To be eligible for the HCTC, you must be a family member of a Retiree who is eleigible for 24 months from the event date of one of the following:
  - a. Retiree begins Medicare (Medicare care required)
  - b. Retiree Death (death certificate required). Note: If the Surviving Spouse option was chosen, the spouse is eligible for the HCTC until they turn 65.
  - c. Divorce (divorce decree required). Note: If the spouse is receiving a portion of the PBGC pension they are eligible for the HCTC until they turn 65,
- 5. For more information on Airline (VBTAR) VEBA, HCTC, or AMP registration including sample completed forms, visit www.HCTCPlans.com or <a href="https://www.irs.gov/hctc">www.irs.gov/hctc</a> or call Benistar at (800)236-4782.

### SECTION 8: HCTC Plans and Rates HCTC AMP ELIGIBLE RETIRES UNDER AGE 65

		BUNDLED PLANS (MEDICAL, PRESCRIPTION DRUG, DENTAL AND VISION)	TOTAL MONTHLY PREMIUM
6		Gold Single	\$1,514.64
	GOLD PLAN	Gold Family	\$4,496.57
(5)	)	Silver Single	\$1,345.96
SILVER PLAN	Silver Family	\$3,990.56	
(2)	DD 0175 DI 411	Bronze Single	\$1,068.52
BRONZE PLAN	Bronze Family	\$3,158.22	
	COPPED BLANK	Copper Single	\$876.58
	COPPER PLAN	Copper Family	\$2,582.42

Sunset of the Health Coverage Tax Credit

To date, the Health Coverage Tax Credit (HCTC) has not been extended and funding continues to not be available. If Congress fails to extend the HCTC program before December 1, 2021, the program will shutdown for a minimum of 1-2 months into 2022 or until reauthorization is passed. If you wish to remain in the Airline (VBTAR) VEBA insurance plans be prepared to pay 100% of the plan premium for each month the HCTC program is not in operation. If Congress extends the HCTC Program after the open enrollment period, there will be a special open enrollment period available at a later date.

### ■ SECTION 9: Terms & Conditions

Please Read the following information. The information on this form and the following conditions are part of my contract with Blue Cross® Blue Shield® of Michigan.

I am applying for coverage for myself and/or my family member identified on this application under my group's or association's contract with Blue Cross. Coverage begins on the date determined by Blue Cross. When Blue Cross accepts my application, I and covered members of my family are bound by the terms on the policy and this application. I understand that the submission of false or misleading information or the omission of material information on this form may result in rejection of my enrollment or retroactive termination of my coverage.

Proof of eligibility: I agree to provide proof of my dependent's eligibility for coverage when requested by Blue Cross Blue Shield of Michigan.

Authorization: I appoint my group or association to handle all matters of coverage. I am responsible for giving notice to Blue Cross® Blue Shield® of Michigan of changes in my status and/or my family's status that affect coverage, such as marriage, divorce, birth, Medicare entitlements, or death of someone covered under the policy. I authorize Blue Cross and/or my Primary Care Physician to obtain the medical records relating to me and my enrolled family members necessary for the coordination of our medical care, administration of my coverage with Blue Cross, and for other purposes necessary for Blue Cross to fulfill its contractual and statutory obligations.

Release of Information: I acknowledge that Blue Cross requires me to provide my Social Security Number. In applying for coverage, I and my enrolled family members agree to permit providers and others to release "protected health information" (as that term is used in the Health Insurance Portability and Accountability Act of 1996, as amended) to Blue Cross for purpose of administering our coverage. Upon my request, Blue Cross will tell me where the information was sent.

#### **Instructions for Completion and Submittal of ALL Forms**

Complete form by either (a) printing a blank form and filling in all necessary information in ink or (b) open the form and complete electronically (you are able to sign your form electronically or by printing). Don't forget to save your form on your computer once you have completed.

Contact Benistar with any question 1-800-236-4782

Completed forms can be faxed or emailed to Benistar <u>at: memelig@benistar.com</u>

Or if faxing send to: 1-860-408-7025

If mailing send to: Benistar Service Center 10 Tower Lane, Suite 100 Avon, Ct. 06001